



FINANCIAL REVIEW  
**FAST100 2020**  
iCandy – Proudly Ranked 25<sup>th</sup>  
of Australia's Fastest Growing

**iCandy Interactive Limited**  
(ACN 604 871712)  
Level 10 Suite 1005  
4 Bridge Street  
Sydney NSW 2000

27 March 2026

## **ASX Announcement**

### **iCandy Investor Webinar - Presentation**

iCandy Interactive Limited (ASX:ICI) ("iCandy" or the "Company") confirms it will conduct an investor webinar session on today at 3.00pm AEDT.

Kin Wai Lau, Executive Chairman of iCandy, will be presenting at this webinar. A copy of his presentation is enclosed.

Investors can register to attend at:

[https://us02web.zoom.us/webinar/register/WN\\_QRRB-IOQBetKWaGFgnXwA](https://us02web.zoom.us/webinar/register/WN_QRRB-IOQBetKWaGFgnXwA)

Please direct any queries regarding this webinar to [ICI@reignadvisory.com](mailto:ICI@reignadvisory.com)

**This announcement has been authorised by the Board of Directors of iCandy.**

**— ENDS —**

#### **About iCandy Interactive**

iCandy Interactive Limited (ASX:ICI) ("iCandy" or the "Company") is an award-winning, publicly traded video-game development group that has been listed on the Australian Securities Exchange since 2016.

With offices and teams across the globe, iCandy is one of the largest independent game developers in the region. Our team of game developers, digital artists, and engineers has delivered more than 500 mobile, console, PC, and Web 3.0 titles. The Company has worked with some of the biggest names in the global video game industry on some of the most widely known iconic franchises in video games history. For more information, please visit our website at <https://icandy.io/>.



## iCandy Interactive Limited (ASX:ICI)

Investor Webinar  
March 2026



# Agenda

**1**

**Lemon Sky Studios - Business + IPO Plan**

**2**

**ZKCandy**

**3**

**Q&A**



# Lemon Sky Studios at a Glance

## STUDIO BUSINESS

*Proven business - One of the Leading work-for-hire Game & Animation studios, emphasizing on high-quality work*

## TRANSFORMATION

*Rapid scaling of Human-augmented AI automation for media & entertainment*

**19** Years  
of track-record

**250+**  
Full Time Professionals

**200+**  
Global Entertainment Projects Executed

**19**  
nationalities

**2**  
Studios

**End-to-end**  
Value chain with full suite art, animation, software development capability

## Some Marquee Repeat Clients/ Partners



## Featured Projects

### Games

### Animation



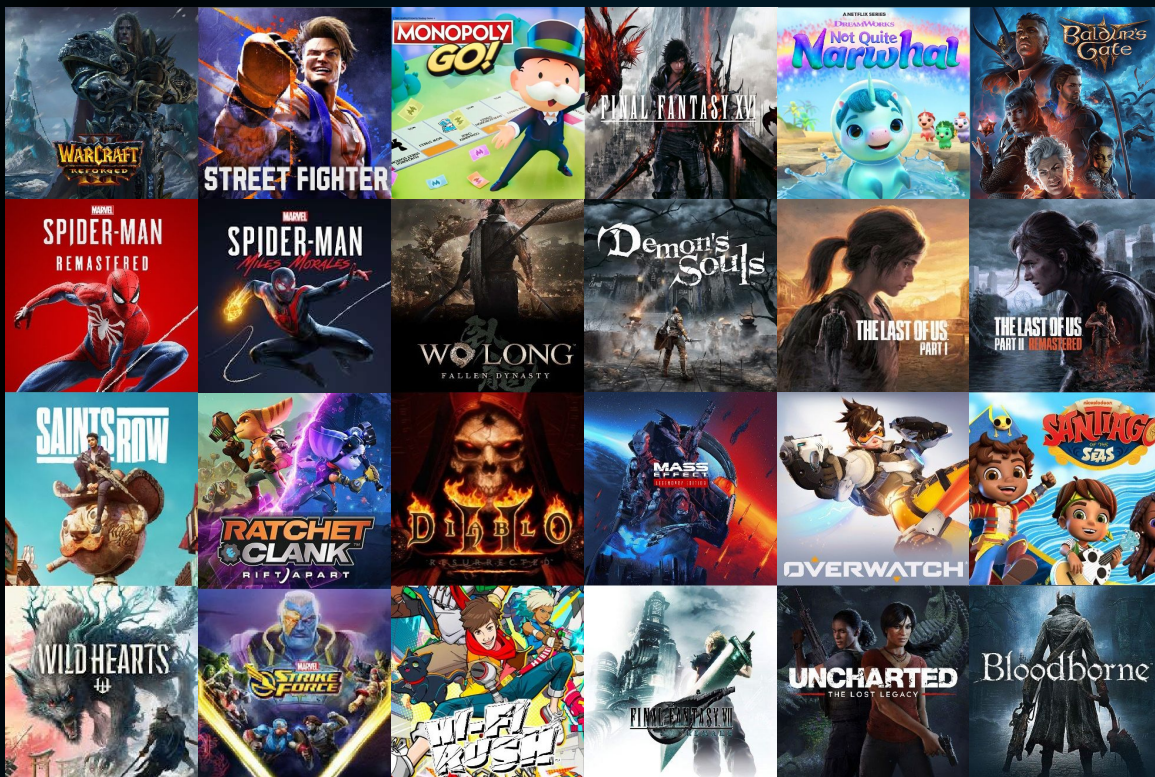
# Worked on 250+ AAA Global Games & Animations



# Our Clients and Partners over the years

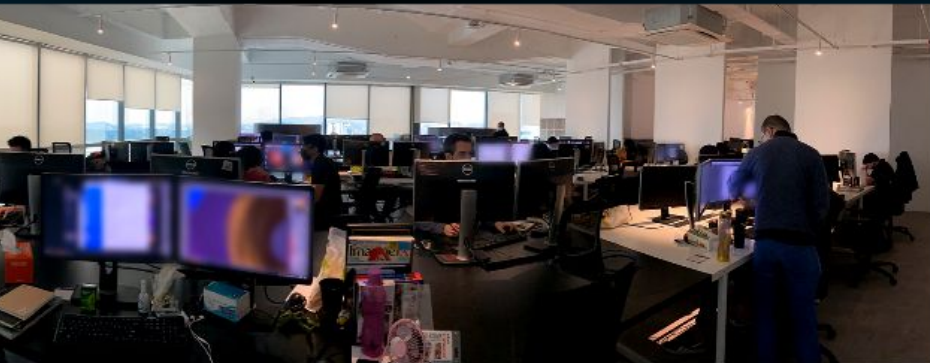


# Worked on 200+ AAA Global Games & Animation



Bulletproof reputation  
consistently delivering  
top quality work for top  
studios globally

# Our Studios - Kuala Lumpur + Penang



# Our Diverse Talent Team

(250+ people, 19 Nationalities, 15 languages, Cultural Melting Pot)

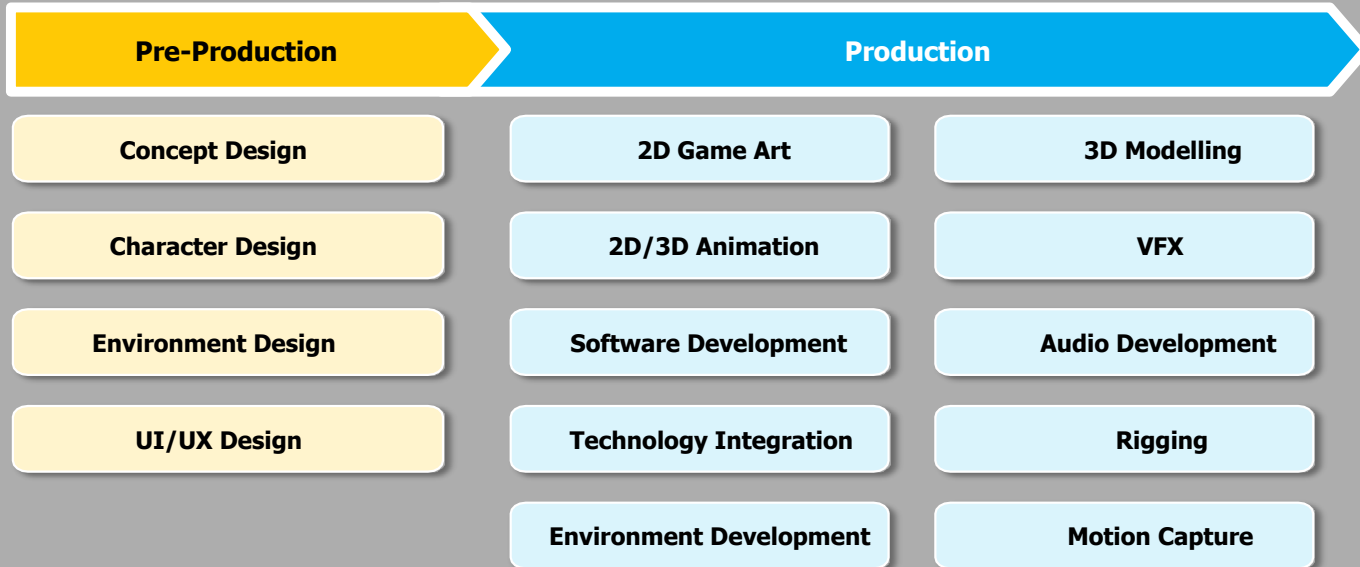


# Studio Services

Lemon Sky Studios' capabilities span across the entire value chain for game and animation production, able to act as a one-stop-shop for work-for-hire production



Sectors: Games, Animation, Immersive Experience, Augmented Reality, Digital Human



## State of Our Industry and Business

1. Industry overview for 2024 - 2025  
Game and Animation industries - went thru a tough time in 2025, with layoffs and uncertainties of mega M&A deals in North America.
2. We had maintained our project pipeline for 2024 largely because pent-up demand overflowing from the Covid-19 era.
3. Sales dropped for 2025 as we were reliant on North American market, especially for the animation industry.
4. We pivoted some resources to focus on European market (which is new to us) and yielding good results, especially for the Animation industry.
5. We hire localised talents in important global markets e.g. US, South Korea and Japan e.g. Mark Meyers and Richard Beresh that had joined our global team
6. Early 2026 is showing sign of recovery for the animation industry. We are currently extremely busy in the studios!

*AI Disruption is  
Real and Coming  
at the industry  
Fast.*

We will embrace  
this new wave and  
adapt the way we  
run production

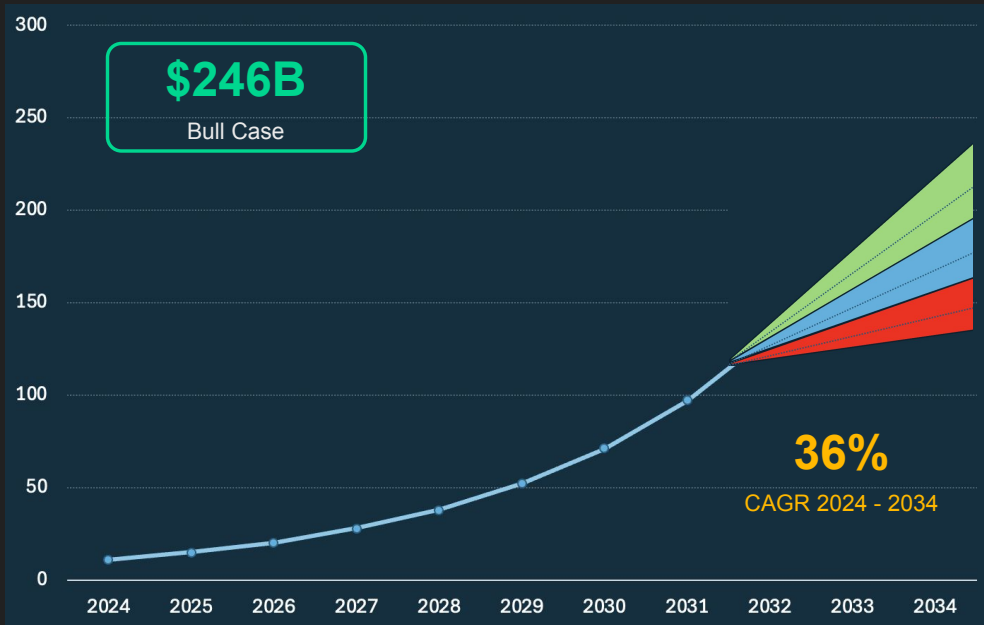


# AI-driven Content : Market Opportunity

# The \$246 Billion Wave

- Source
1. Grand View Research · Generative AI In Content Creation Market (2025 - 2030)
  2. Goldman Sachs · Creator economy doubles to \$480B by 2027
  3. Market US · AI Video Market
  4. Auto Faceless · Short-Form Video Statistics 2026
  5. The Wrap · The Creator Economy Rocketed in 2025
  6. Wistia · State of Video Report 2025

AI is rewriting how content gets made. Three forces are converging – right now.



## WAVE 01



### AI Video Adoption Is Accelerating

Business adoption of AI video tool jumped from 18% to 41% in 2025.

# 2x

Doubled  
is a single year

## WAVE 02



### AI Production Revolution

AI video market growing to \$246B by 2034

# \$246B

AI Video · 2034  
36.2% CAGR

## Additional Info



### Creator Economy Supernova

Doubles to \$480B by 2027

# \$480B

Creator Economy · 2027  
Goldman Sachs

## Proposed IPO Plan & Return of Value to ICI Shareholders

1. Proposed IPO entity Lemon Sky Nexus Inc
  - Structured to hold the business of LemonSky
  - 100% owned by iCandy Interactive Limited prior to fundraising or any potential corporate transactions
  - Delaware, US incorporation
  - Proposed ticker 'LSKY'
  - Currently assessing the appointment of advisors in the US (capital markets, legal, accounting)
2. Internal restructuring to occur once the advisers have been appointed.
3. Lemon Sky Nexus Inc intends to file a S-1 with US regulators seeking an IPO on NYSE American.
4. Aiming for IPO by end of 2026, targeting to raise US\$15m new capital at listing. iCandy Interactive Limited to retain significant stake.
5. It is intended that a portion of the shares in the proposed US-listed entity may be distributed to iCandy Interactive Limited shareholders directly, potentially via a return of capital and/or dividend-in-specie, subject to final structuring, regulatory approvals, and board determination.

# About NYSE American

## 1. Strong Pedigree

- Part of and operated by Intercontinental Exchange (ICE, owner of New York Stock Exchange)
- Trusted US capital markets platform
- Specialises in high-growth, smaller cap sector

## 2. Access to Capital & Liquidity

- Deep US institutional and retail investor base
- Active market maker ecosystem

## 3. Efficient Fundraising Platform

- Supports IPOs, follow-ons, and PIPEs
- Access to specialist US small-cap funds

## 4. Clear Upgrade Path

- Potential pathway to NYSE/Nasdaq main boards
- Scales with company growth

## 5. Ideal for International Issuers

- Strong visibility with US investors
- Potential valuation uplift
- Lower cost of listing maintenance



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## Current Status of ZKCandy

1. Global blockchain industry is facing uncertainties and headwinds. The push for regulation around the world is in various stages of acceptance. The significant benefits of the technology are well understood but likely to be less consumer facing impacts.
2. Our view is blockchain will continue to be one of the most important technologies moving forward, and it will be the basis for and substantially compliment the AI Agentic era that we are entering into.
3. The ZKCandy team remains lean and will continue to utilise its expertise in this area of the market to build community and applications within the AI Agentic space.





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## Q&A

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